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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13<sup>th</sup> of September, 2011, I caused a copy of the following document:

Statement of the Official Committee of Unsecured Creditors in  
Connection with Debtors' Motion for Approval of a Modification to the  
Debtors' Disclosure Statement, [DI 19929]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
and to be served upon the party listed on Exhibit B attached hereto by facsimile.

/s/ Charmaine Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 14<sup>th</sup> day of September, 2011

/s/ Jacqueline Brewster

Jacqueline Brewster

Notary Public, State of New York

No. 03BR6093249

Qualified in Bronx County

Commission Expires June 2, 2015

**Exhibit A**

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**Exhibit B**

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